Investment Income Predictions Worksheet

1. Your income during/right out of high school:

|  |  |  |
| --- | --- | --- |
| Annual Salary | Years at This Level of Income | Percent of Income Invested |
|  |  |  |

Once you have all three of the numbers above, convert the percent to a decimal and multiply all three numbers to get your total amount invested, write that amount here: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. Your income in a specific career:

|  |  |  |
| --- | --- | --- |
| Annual Salary | Years at This Level of Income | Percent of Income Invested |
|  |  |  |

Once you have all three of the numbers above, convert the percent to a decimal and multiply all three numbers to get your total amount invested, write that amount here: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. Your income once you have become well established in a career field:

|  |  |  |
| --- | --- | --- |
| Annual Salary | Years at This Level of Income | Percent of Income Invested |
|  |  |  |

Once you have all three of the numbers above, convert the percent to a decimal and multiply all three numbers to get your total amount invested, write that amount here: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. Once you are done, you will need to run these numbers through an investment calculator that can calculate annual additions. Mr. Guffey will give a demonstration on how this will work.